



Regulated information

Issy-les-Moulineaux, April 20, 2021

AVAILABILITY OF PREPARATORY DOCUMENTS FOR THE 2021 COMBINED GENERAL MEETING (BEING HELD BEHIND CLOSED DOORS)

The Annual General Meeting of shareholders will be held on **May 11, 2021** at 10 am (Paris time), exceptionally **behind closed doors (without the physical presence of shareholders and other people entitled to attend the meeting)**, in accordance with the provisions of French ordinance no. 2020-321 dated March 25, 2020 and decree no. 2020-418 dated April 10, 2020, as modified and extended), at Comet Bourse, 35 rue Saint-Marc, 75002 Paris, France.

In particular, at the date of this publication, (i) the administrative measures limiting or prohibiting travel and large gatherings for public health reasons, (ii) the announcement (on March 31, 2021) of the implementation of lockdown measures, (iii) the deterioration of the public health situation, particularly in the greater Paris area, and (iv) the imminence of the General Meeting, prevent members from being physically present at the General Meeting. In addition, Edenred does not have the technical means to hold the General Meeting via an audio- or video-conferencing system that would permit the identification and live participation of shareholders.

Shareholders must therefore use the resources provided by Edenred to **participate remotely in this General Meeting in advance**, as follows:

- by voting or giving proxy **online**;
- by voting or giving proxy **by post**.

Given the current circumstances, shareholders are invited to vote or give proxy online, where possible. In addition, **as the General Meeting is being held behind closed doors, any requests by shareholders for admission cards will not be processed.**

The procedures for participating remotely in advance are notably described in detail in the convening brochure (pages 40 to 44), which can be accessed on Edenred's website¹.

The General Meeting will be **broadcast live and on a deferred basis on Edenred's website¹**, in video format.

¹ <https://www.edenred.com/en/investors-shareholders/about-agm>

Furthermore, shareholders are invited to participate in the Q&A session that will be held during the closed-door General Meeting. To this end, a dedicated platform will be open during the General Meeting, on which shareholders will have the opportunity to ask questions via audio or video, **by registering on the following link: agd.dmint.net/edenred.**

Registration will be open **on the day of the General Meeting** (May 11, 2021), **from 8 a.m.** (Paris time) until the Q&A session during the General Meeting.

The terms of this system are specified in the convening notice and on Edenred's website².

Shareholders are also encouraged to regularly check the section dedicated to the General Meeting on Edenred's website², which may be updated to specify the final procedure for participating in the General Meeting, based on the public health and/or legal requirements.

The agenda and draft resolutions are available in French in meeting notice no. 2100775 published in French legal gazette (*Bulletin des annonces légales obligatoires – BALO*) no. 40 dated April 2, 2021. The convening notice will be published in the BALO and in French journal of legal notices *Petites Affiches* on April 23, 2021.

These notices, the convening brochure, the 2020 Universal Registration Document and the documents and information referred to in Article R.22-10-23 of the French Commercial Code (*Code de commerce*) are currently or will soon be available to shareholders on Edenred's website². Documents relating to the General Meeting will be made available to shareholders in accordance with the legal and regulatory provisions in force.

Lastly, pursuant to the abovementioned decree no. 2020-418 dated April 10, 2020, it is specified that, as Edenred's ten shareholders with the most voting rights are not able to participate in the General Meeting, the shareholders appointed as scrutineers of the General Meeting are: La Financière de l'Echiquier and Mandarin Gestion. As usual, the General Meeting will be chaired by the Chairman and Chief Executive Officer.

All preparatory documents for this General Meeting are available at <https://www.edenred.com> in the Investors/Shareholders section, and [here](#).

² <https://www.edenred.com/en/investors-shareholders/about-agm>