

Edenred successfully raises €250 million through a bond issue

Today Edenred successfully placed a €250 million issue of 7-year fixed-rate bonds, with an annual coupon of 2.625%.

The Group took advantage of favorable conditions on the credit market, in a low interest rate environment. The issue was placed with close to 70 institutional investors.

This bond issue reflects the high quality of Edenred's signature and enables the Group to strengthen its liquidity, diversify its financial resources and extend the average maturity of its debt.

Crédit Agricole Corporate and Investment Bank and *Société Générale Corporate & Investment Banking* acted as coordinators and bookrunners for the issue.

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Edenred, which invented the *Ticket Restaurant*[®] solution and is the world leader in prepaid corporate services, designs and delivers solutions that make employees' lives easier and improve the efficiency of organizations.

Edenred solutions ensure that funds allocated by companies are used as intended. These solutions help to manage:

- **Employee benefits** (*Ticket Restaurant*[®], *Ticket Alimentación*, *Ticket CESU*, *Childcare Vouchers*, etc.)
- **Expense management** processes (*Ticket Car*, *Ticket Clean Way*, *Repom*, etc.)
- **Incentive and rewards** programs (*Ticket Compliments*, *Ticket Kadéos*, etc.).

The Group also supports public institutions in managing their **social programs**.

Listed on the NYSE Euronext Paris stock exchange, Edenred operates in 40 countries, with some 6,000 employees, nearly 610,000 companies and public sector clients, 1.3 million affiliated merchants and 38 million beneficiaries. In 2012, total issue volume amounted to €16.7 billion, of which 61% was generated in emerging markets.

Ticket Restaurant[®] and all other tradenames of Edenred programs and services are registered trademarks of Edenred SA.

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